

**SCHEDULE 2**  
**(Connections List)**



### **Potential Connections or Related Parties**

- Elementus recently has received equity investments from entities and individuals who are listed on SCHEDULE 1(a) Debtors & Affiliates, SCHEDULE 1(c) Equity Holders, and SCHEDULE 1(u) Top 50 Unsecured Creditors, as parties-in-interest to these proceedings. Additionally, entities who are listed on SCHEDULE 1(a) Debtors & Affiliates, SCHEDULE 1(c) Equity Holders, SCHEDULE 1(f) Custodians, SCHEDULE 1(g) Exchanges / Marketplaces, SCHEDULE 1(n) Loan Counterparties, and SCHEDULE 1(r) Potential M&A Transaction Counterparties, as parties-in-interest to these proceedings may be affiliates or related parties to entities who have recently made equity investments in Elementus. To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.
- Elementus, Inc. ("Elementus") currently purchases or recently has purchased goods and services in the ordinary course of business and in the open market from vendors who are listed on SCHEDULE 1(e) Banks, SCHEDULE 1(q) Ordinary Course professionals, and SCHEDULE 1(t) Significant Vendors, as parties-in-interest to these proceedings. Similarly, customers of Elementus, and debtors and parties-in-interest with respect to matters in which Elementus is currently involved or recently has been involved in various capacities, also purchase or recently have purchased, or sell or recently have sold, goods and services in the ordinary course of business and in the open market from or to certain of the persons and entities listed on Schedule 1(e) Banks and Schedule, SCHEDULE 1(q) Ordinary Course professionals, and 1(t) Significant Vendors, as parties-in-interest to these proceedings. To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings
- Elementus currently serves or recently has served as a technology provider to various entities which have purchased, or currently purchase, software services and/or other professional services from entities listed on Schedule 1(q) Ordinary Course Professionals as parties-in-interest to these proceedings. Additionally, Elementus may in the future provide software services and/or professional services to entities listed on SCHEDULE 1(f) Custodians and SCHEDULE 1(r) Potential M&A

Transaction Counterparties, as parties-in-interest to these proceedings. To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.

- Elementus currently serves as the Forensics Advisor to the Unsecured Creditors of Celsius Network. To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.

- [REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]  
[REDACTED]

**Exhibit one: Equity holders and potential affiliates or related parties**

Party in Interest	Parties in Interest List Classification(s)	Disclosure
BlockFi Ventures LLC	SCHEDULE 1(a) Debtors & Affiliates	<ul style="list-style-type: none"><li>• Elementus equity holder with aggregate ownership less than 10% of total fully diluted shares issued and outstanding</li><li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships do not create interests adverse to the Debtors and are not in connection with these proceedings.</li></ul>
Avon Venture Fund I LP	SCHEDULE 1(c) Equity Holders	<ul style="list-style-type: none"><li>• Elementus equity holder with aggregate ownership less than 10% of total fully diluted shares issued and outstanding</li><li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</li></ul>

Morgan Creek Blockchain Opportunities Fund LP	SCHEDULE 1(c) Equity Holders	<ul style="list-style-type: none"><li>• Elementus equity holder with aggregate ownership less than 10% of total fully diluted shares issued and outstanding</li><li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</li></ul>
ParaFi Capital	SCHEDULE 1(c) Equity Holders	<ul style="list-style-type: none"><li>• Elementus equity holder with aggregate ownership less than 10% of total fully diluted shares issued and outstanding</li><li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</li></ul>
Avon Ventures	SCHEDULE 1(c) Equity Holders	<ul style="list-style-type: none"><li>• Potential affiliate or related party of Elementus equity holder</li><li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the</li></ul>

		Debtors and are not in connection with these proceedings.
FTX	SCHEDULE 1(c) Equity Holders	<ul style="list-style-type: none"> <li>• Potential affiliate or related party of Elementus equity holder</li> <li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</li> </ul>
Gemini Investments LP	SCHEDULE 1(c) Equity Holders	<ul style="list-style-type: none"> <li>• Potential affiliate or related party of Elementus equity holder</li> <li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</li> </ul>
Morgan Creek Blockchain Opportunities Fund II LP	SCHEDULE 1(c) Equity Holders	<ul style="list-style-type: none"> <li>• Potential affiliate or related party of Elementus equity holder</li> <li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been</li> </ul>

		<p>unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</p>
Pomp Bracket Digital Assets I LLC	SCHEDULE 1(c) Equity Holders	<ul style="list-style-type: none"> <li>• Potential affiliate or related party of Elementus equity holder</li> <li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</li> </ul>
Pomp Bracket Digital Assets II LLC	SCHEDULE 1(c) Equity Holders	<ul style="list-style-type: none"> <li>• Potential affiliate or related party of Elementus equity holder</li> <li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</li> </ul>
Pomp Bracket Digital Assets III LLC	SCHEDULE 1(c) Equity Holders	<ul style="list-style-type: none"> <li>• Potential affiliate or related party of Elementus equity holder</li> <li>• To the best knowledge of the professionals at Elementus on</li> </ul>

		<p>the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</p>
Winklevoss Capital	SCHEDULE 1(c) Equity Holders	<ul style="list-style-type: none"> <li>• Potential affiliate or related party of Elementus equity holder</li> <li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</li> </ul>
Winklevoss Capital Fund LLC	SCHEDULE 1(c) Equity Holders	<ul style="list-style-type: none"> <li>• Potential affiliate or related party of Elementus equity holder</li> <li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</li> </ul>
Winklevoss Capital Management LLC	SCHEDULE 1(c) Equity Holders	<ul style="list-style-type: none"> <li>• Potential affiliate or related party of Elementus equity holder</li> </ul>



		<ul style="list-style-type: none"><li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</li></ul>
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Fidelity Digital Assets Services LLC	SCHEDULE 1(f) Custodians	<ul style="list-style-type: none"><li>• Potential affiliate or related party of Elementus equity holder</li><li>• Additionally, Elementus may in the future provide software services and/or professional services to this entity and/or affiliates and related parties</li><li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the</li></ul>

		Debtors and are not in connection with these proceedings.
Gemini Lending LLC	SCHEDULE 1(f) Custodians	<ul style="list-style-type: none"><li>• Potential affiliate or related party of Elementus equity holder</li><li>• Additionally, Elementus may in the future provide software services and/or professional services to this entity and/or affiliates and related parties</li><li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</li></ul>
Gemini Trust Co. LLC	SCHEDULE 1(f) Custodians	<ul style="list-style-type: none"><li>• Potential affiliate or related party of Elementus equity holder</li><li>• Additionally, Elementus may in the future provide software services and/or professional services to this entity and/or affiliates and related parties</li><li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in</li></ul>

		connection with these proceedings.
FTX	SCHEDULE 1(g) Exchanges / Marketplaces	<ul style="list-style-type: none"> <li>• Potential affiliate or related party of Elementus equity holder</li> <li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</li> </ul>
FTX International	SCHEDULE 1(g) Exchanges / Marketplaces	<ul style="list-style-type: none"> <li>• Potential affiliate or related party of Elementus equity holder</li> <li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</li> </ul>
FTX Trading Ltd.	SCHEDULE 1(g) Exchanges / Marketplaces	<ul style="list-style-type: none"> <li>• Potential affiliate or related party of Elementus equity holder</li> <li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not</li> </ul>

		create interests adverse to the Debtors and are not in connection with these proceedings.
Alameda Research Ltd.	SCHEDULE 1(n) Loan Counterparties	<ul style="list-style-type: none"><li>• Potential affiliate or related party of Elementus equity holder</li><li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</li></ul>
Gemini Trust Co.	SCHEDULE 1(r) Potential M&A Transaction Counterparties	<ul style="list-style-type: none"><li>• Potential affiliate or related party of Elementus equity holder</li><li>• Additionally, Elementus may in the future provide software services and/or professional services to this entity and/or affiliates and related parties</li><li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</li></ul>
		<ul style="list-style-type: none"><li>• </li></ul>

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<div data-bbox="201 1339 490 1381" data-label="Text"><p>[REDACTED]</p></div>	<div data-bbox="548 1339 847 1381" data-label="Text"><p>[REDACTED]</p></div> <div data-bbox="548 1381 847 1423" data-label="Text"><p>[REDACTED]</p></div>	<div data-bbox="907 1350 922 1371" data-label="Text"><p>●</p></div> <div data-bbox="953 1339 1343 1381" data-label="Text"><p>[REDACTED]</p></div> <div data-bbox="953 1381 1321 1423" data-label="Text"><p>[REDACTED]</p></div> <div data-bbox="953 1423 1047 1465" data-label="Text"><p>[REDACTED]</p></div> <div data-bbox="904 1497 922 1528" data-label="Text"><p>■</p></div> <div data-bbox="953 1486 1372 1528" data-label="Text"><p>[REDACTED]</p></div> <div data-bbox="953 1528 1386 1570" data-label="Text"><p>[REDACTED]</p></div> <div data-bbox="953 1570 1260 1612" data-label="Text"><p>[REDACTED]</p></div> <div data-bbox="953 1612 1300 1654" data-label="Text"><p>[REDACTED]</p></div> <div data-bbox="953 1654 1414 1696" data-label="Text"><p>[REDACTED]</p></div> <div data-bbox="953 1696 1396 1738" data-label="Text"><p>[REDACTED]</p></div> <div data-bbox="953 1738 1278 1780" data-label="Text"><p>[REDACTED]</p></div> <div data-bbox="953 1780 1273 1822" data-label="Text"><p>[REDACTED]</p></div> <div data-bbox="953 1822 1143 1864" data-label="Text"><p>[REDACTED]</p></div>

**Exhibit two: entities Elementus currently provides software services and/or professional services**

Party in Interest	Parties in Interest List Classification	Disclosure
Deloitte & Touche LLP	SCHEDULE 1(q) Ordinary Course Professionals	<ul style="list-style-type: none"><li>• Elementus currently serves or recently has served as a technology provider to the entity which has purchased software services and/or other professional services</li><li>• To the best knowledge of the professionals at Elementus on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.</li></ul>